



To transform housing through innovation, while enabling people to live their best lives.



Imperative

The home building industry is reaching a point where it needs to transform at its core. Not just an evolution but a revolution.

The building industry is seen to be wasteful, slow to change, carbon emission intensive, and entrenched in proven traditional practices. The industry is now under attack by the "Teslaization" and digital renaissance of the construction industry, which when combined with government policies is leading us to a NetZero economy. New entrants are entering the market with new building methodologies, new materials and armed with a new way of thinking often with origins from outside of the industry. Home purchasers at both ends of the spectrum are seeking better built, sustainable, curated homes that meet their changing needs with a view on the total cost of ownership. Conventional builders are not changing the design build process, they are just adding features, when in reality a reframed process is the product.

Pulse

Volatility, Dissatisfaction, Frustration, Affordability issues, Inflationary climate, Uncertainty with Delays, Economic race to NetZero

Everyday we hear about volatile mortgage rates, down payment challenges, supply chain disruption, cycling input costs, longer uncertain build times, and hardships in qualifying for even an entry level home. The availability of quality trades, excessive waste, extended build times remain. The demolition debris of existing homes largely ends up in landfills. The total cost of home ownership is eating up a disproportionately high and increasing percentage of disposable income as utility costs, property taxes, and interest costs rise. Government interference in the market is designed to mitigate an overheated demand and escalating inflationary prices for housing. Buyers are accepting what is available rather than what they really want.

The solution

Build a Different Home Differently

- Eco-friendly building materials and methods
- NetZero Performance that reduces operating costs
- Curated homes that are Just Right, nothing more
- Standardized architecturally designed
- Bring the outside in and extend single floor living spaces
- Rapid build on-site assembly
- Continuous Innovation using technology touch points

Improved Affordability, NetZero Performance + Increased Supply

- Integrate photovoltaic systems, better building envelopes and heat recovery technologies
- Rapid build creating market access and build out momentum benefits



The wind is at our back

1 **Technology innovation**

An explosion in new materials, digital processes, highly efficient building envelopes, sustainable practices and revolutionary building methodologies.

2 **Housing market**

Strong demand fueled by a shortage in housing. The need for curated right sized homes that are 'just right' and address the total cost of ownership and rapid build requirements without sacrificing quality.

3 **Policy alignment**

Government policy that mandates practices that contribute to climate change and planetary health by legislating netZero target dates, reductions in carbon emissions and transition to renewable energy sources.

Building on a sustainable foundation

Enclave employs digital online technologies to impact: marketing, presales, standardization, product quality, space functionality, building methodologies, new materials, sustainability and lowering the total cost of ownership of an entire home site or micro community.

Our objective is to eliminate time, waste and trades and use continuous innovation to lower the price of a home, the total cost of ownership and build time.

We are integrating digital: design, manufacturing, and assembly.

We are turning the home building industry on its head by addressing:

- Improved affordability
- build time
- total cost of ownership
- demand and supply

Imagine

An architecturally designed curated home, one that pays you to live in it, leaves a soft footprint on the earth, and is so innovative and exciting that you feel extraordinary living there.

With design elements that may include: single floor living, floor to ceiling windows with switchable glass activated by voice, switch or touch. A smart home with multi-functional rooms, a thoughtful integration with outdoor spaces and the power of essential living where the home is 'just right'. Enjoy an effortless home purchasing experience.



Our team



Don Sandford
Founder and CEO

Real estate development, land acquisition, property management, infrastructure contracting, marketing, business development and sales



Dale Bateman
Chief Build Officer

Innovative architectural design, rapid build methodologies including: modular, podular, unitized and container in a sustainable context



Kaan Camlioglu
CFO

Financial planning, analyzing financial strengths, strategic direction



Dean Stuart
Investor Relations

Shareholder Liaison, Communications, Disclosure, Regulatory Background, Governance, Investor Relations



Ryan Henderson
Chief Technology Officer

Online Business Solutions, Full Stack Developer, Technology Systems, CRS/CSM Specialist, assessment of innovative products



Alex Dorval
Chief Marketing Officer

Brand Development, Inbound Marketing, Creative/Art Director, Storyteller, Designer, Marketing Specialist

Collaborators

Collaborators accelerate value creation in Enclave by actively participating concurrently in an integrated project delivery process to bring together the design, engineering, constructibility, sustainability and assembly of our homes in a rapid build environment.

DESIGN



Design



Engineering



Energy

INNOVATION



Innovation



Visualization



Sustainability



Solar

BUILD



TitanWall

Envelope



Assembly



Projects

COMMUNICATIONS



Boardmarker

Media

TAILWIND

Diligence

The opportunity

Enclave's homes create value for all stakeholders

Homebuyers

Less to no maintenance costs, reduced home related bills, better for health and wellness, quicker move-in time, better designed

Developers

Quicker build time creates build out momentum, demand led presale velocity, and opportunities for pocket communities.

Investors

Low break-even threshold, asset lite model, market traction driven, unlimited growth

Planet

recyclable materials, less waste, NetZero efficiency, low impact on the environment

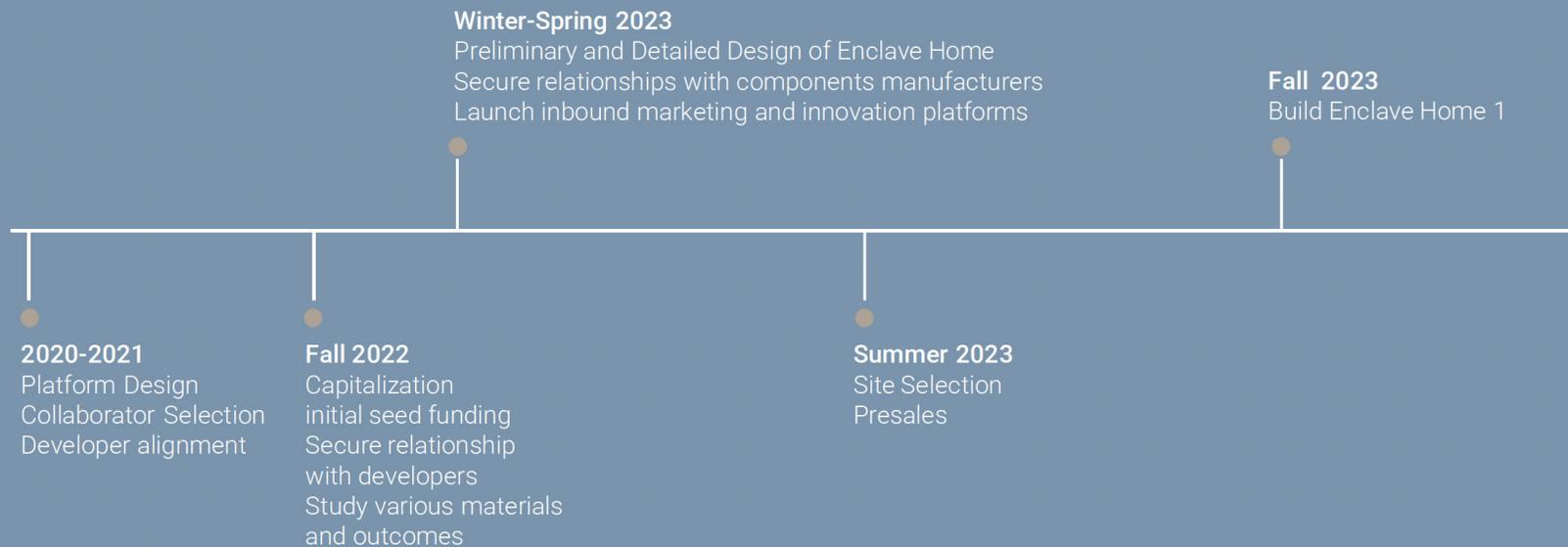
Competitive Landscape

- Resell market 10X new home build market but is inaccessible due to long build times
- Integrated developer builder trend with both establishment and entrepreneurial parties
- Green-washing evolving into the emergence of true NetZero sustainable homes
- New market entrants are focused on new materials and advanced building envelope design
- The emergence of new market entrants advocating for new building methodologies.
- Innovation in podular, prefab, and unitized plug and play components
- Not a pivot but rather a complex convergent disruption and rethink

Technology Platforms

Online Inbound Marketing Lead Generation	>>	Presales
Innovation Ecosystem	>>	Home Innovation Continuum
Touch Point Pathway	>>	Improving Speed and Cost
Home Portal	>>	Sharing Knowledge
Integrated Design, Manufacture and Assembly	>>	Process Documentation & Optimization
Visualization	>>	Bringing the Future Forward

Roadmap



Progress Report

What has been achieved so far

- Prototype Development
- Platform design (Inbound, Innovation, Touch Point, Home Portal, Visualization)
- Collaboration Partners Identified and Engaged
- Initial discussions with developers regarding site selection
- Establishment of deployment hub location and partner

Use of Funds

Initial funding of \$1 million will be used to

- Fully commission an inbound marketing platform to generate presales
- Continuously create and publish content that is valued by purchasers
- Search for and engage innovations aligned with design, innovation and sustainability targets
- Identify solutions that reduce both build time and cost to increase affordability
- Create a browser accessible digital home portal
- Develop and document a proprietary design-manufacture-assembly methodology
- Visualize clash prevention and avoidance, project roll out, and immersive tours using visualization technology
- Complete preliminary and detailed design and for construction drawings of home 1, version 1
- Working capital in support of the leadership team